

Loan Preapproval Worksheet

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Fields below are fillable or print and fill out by hand

Property address (if known) _____ **Sales Price or Est Value if Refi:** _____
Home Will Be: Primary Residence Second Home Investment/Rental **Down Payment:** _____
Loan Program: Conventional VA FHA USDA Other: _____

Borrower					Co-Borrower						
Borrowers Full Name (include Jr. or Sr. if applicable)					Co-Borrowers Full Name (include Jr. or Sr. if applicable)						
Social Security:		Date of Birth		Yrs in School	Social Security:		Date of Birth		Yrs in School		
Email Address:					Email Address:						
Home Phone:			Cell Phone:		Home Phone:			Cell Phone:			
Married		Unmarried	Separated	# of Dependents:	Ages:	Married		Unmarried	Separated	# of Dependents:	Ages:
Present Address:					Present Address:						
City:			State:	Zip:	City:			State:	Zip:		
Own	Rent	Monthly Payment: \$		# of Years:	Own	Rent	Monthly Payment: \$		# of Years:		
Previous Address if residing at present address less than 2 years:					Previous Address if residing at present address less than 2 years:						
City:			State:	Zip:	City:			State:	Zip:		
Own	Rent	Monthly Payment: \$		# of Years:	Own	Rent	Monthly Payment: \$		# of Years:		

EMPLOYMENT

Self-Employed? Yes No					Self-Employed? Yes No				
Employer Name and Address:				Work Phone:	Employer Name and Address:				Work Phone:
Occupation / Title:			Start Date:	Yrs in industry:	Occupation / Title:			Start Date:	Yrs in industry:
Base Pay		Overtime	Bonus	Commissions	Base Pay		Overtime	Bonus	Commissions
Previous Employer or Additional Employment					Previous Employer or Additional Employment				
Self-Employed? Yes No					Self-Employed? Yes No				
Previous Employer:				Work Phone:	Previous Employer:				Work Phone:
Occupation / Title:			Start Date:	Yrs in industry:	Occupation / Title:			Start Date:	Yrs in industry:
Base Pay		Overtime	Bonus	Commissions	Base Pay		Overtime	Bonus	Commissions

ASSETS (estimated current balances)

Checking:		Savings:		Stocks/Bonds:		IRAs/ 401K:	

Declarations

US Citizen		Permanent resident Alien		Work Visa Only		US Citizen		Permanent resident Alien		Work Visa Only	
Bankruptcy/Foreclosure/Short Sale in credit history?		No	Yes	Bankruptcy/Foreclosure/Short Sale in credit history?		No	Yes	Bankruptcy/Foreclosure/Short Sale in credit history?		No	Yes
Pay Alimony or Child Support?		No	Yes	Pay Alimony or Child Support?		No	Yes	Pay Alimony or Child Support?		No	Yes

Real estate owned

Property address	S=sold PS= Pending Sale R=Rental →	S, PS, R ↓	Type of Property	Present Market Value	Amount of mortgages & liens	Gross monthly rental income	Mortgage Payments	HOA	Monthly Insurance Paid	Monthly Taxes Paid

Consent for credit check: To all consumer-reporting agencies and to all creditors and depositories of the undersigned:
 Please be advised that the undersigned, and each of them, has made a request for pre-qualification from Ocean Lending LLC (Lender). By signing below, each person is providing the Lender or any agent or assignee with the authorization to order a consumer credit report as part of the pre-qualification process. I/We understand that this worksheet is not a formal loan application and the purpose of this request is to provide the Lender with sufficient information to make recommendations regarding a loan I/we may apply for with them in the future. The prequalification

Borrower Signature

Date

Co-Borrower Signature:

Date