

# Loan Preapproval Worksheet

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Fields below are fillable or print and fill out by hand

**Property address** (if known) \_\_\_\_\_ **Sales Price or Est Value if Refi:** \_\_\_\_\_

**Home Will Be:** Primary Residence      Second Home      Investment/Rental      **Down Payment:** \_\_\_\_\_

**Loan Program:** Conventional      VA      FHA      USDA      Other: \_\_\_\_\_

Borrower					Co-Borrower						
Borrowers Full Name (include Jr. or Sr. if applicable)					Co-Borrowers Full Name (include Jr. or Sr. if applicable)						
Social Security:		Date of Birth		Yrs in School	Social Security:		Date of Birth		Yrs in School		
Email Address:					Email Address:						
Home Phone:			Cell Phone:		Home Phone:			Cell Phone:			
Married		Unmarried	Separated	# of Dependents:	Ages:	Married		Unmarried	Separated	# of Dependents:	Ages:
Present Address:					Present Address:						
City:			State:	Zip:	City:			State:	Zip:		
Own	Rent	Monthly Payment: \$		# of Years:	Own	Rent	Monthly Payment: \$		# of Years:		
Previous Address if residing at present address less than 2 years:					Previous Address if residing at present address less than 2 years:						
City:			State:	Zip:	City:			State:	Zip:		
Own	Rent	Monthly Payment: \$		# of Years:	Own	Rent	Monthly Payment: \$		# of Years:		

### EMPLOYMENT

Self-Employed?      Yes      No				Self-Employed?      Yes      No							
Employer Name and Address:			Work Phone:	Employer Name and Address:			Work Phone:				
Occupation / Title:			Start Date:	Yrs in industry:	Occupation / Title:			Start Date:	Yrs in industry:		
Base Pay		Overtime	Bonus	Commissions	Base Pay		Overtime	Bonus	Commissions		
Additional Employment or Previous Employer to complete min 24 month employment history					Additional Employment or Previous Employer to complete min 24 month employment history						
Previous Job	2nd Job	Self-Employed?		Yes	No	Previous Job	2nd Job	Self-Employed?		Yes	No
Employer Name and Address:			Work Phone:	Employer Name and Address:			Work Phone:				
Occupation / Title:			Start Date:	End Date:	Occupation / Title:			Start Date:	End Date:		
Base Pay		Overtime	Bonus	Commissions	Base Pay		Overtime	Bonus	Commissions		

### ASSETS (estimated current balances)

Checking:		Savings:		Gift Funds:		IRA's/ 401K:		Stocks/Bonds:	

### Declarations

US Citizen		Permanent resident Alien		Work Visa Only		US Citizen		Permanent resident Alien		Work Visa Only	
Bankruptcy/Foreclosure/Short Sale in credit history?		No	Yes	Bankruptcy/Foreclosure/Short Sale in credit history?		No	Yes	Bankruptcy/Foreclosure/Short Sale in credit history?		No	Yes
Pay Alimony or Child Support?		No	Yes	Pay Alimony or Child Support?		No	Yes	Pay Alimony or Child Support?		No	Yes

### Real estate owned

Property address	S=sold PS= Pending Sale R=Rental →	S, PS, R ↓	Type of Property	Present Market Value	Amount of mortgages & liens	Gross monthly rental income	Mortgage Payments	HOA	Monthly Insurance Paid	Monthly Taxes Paid

**Consent for credit check:** To all consumer-reporting agencies and to all creditors and depositories of the undersigned:

Please be advised that the undersigned, and each of them, has made a request for pre-qualification from Ocean Lending LLC (Lender). By signing below, each person is providing the Lender or any agent or assignee with the authorization to order a consumer credit report as part of the pre-qualification process. I/We understand that this worksheet is not a formal loan application and the purpose of this request is to provide the Lender with sufficient information to make recommendations regarding a loan I/we may apply for with them in the future. The prequalification

Borrower Signature

Date

Co-Borrower Signature:

Date